

9.3 + 1) 2022 11 15
5.01%

2 + 2023 9
2.25
185 230
5.01% 1H24 9.2 107.8%
4633 59%
2024 11 11

7%

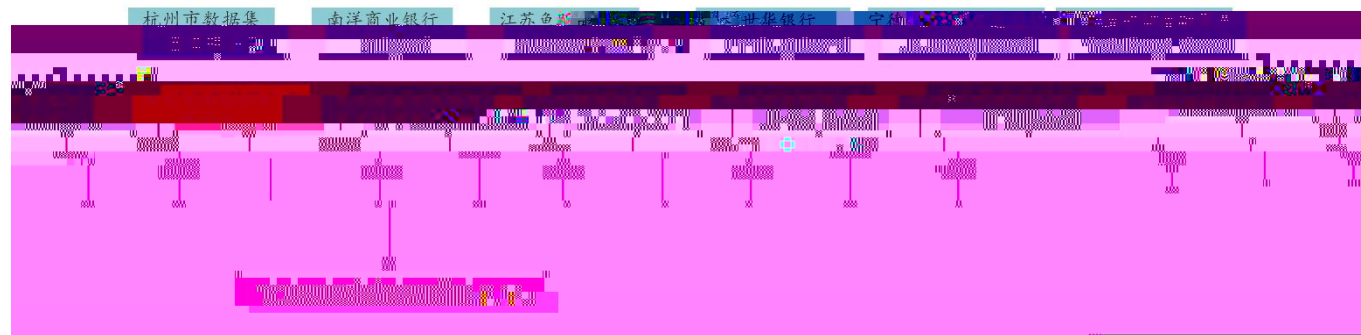
2024 30% 2018 106%

602 " 2024H1 " 73
2024H1 78.8% 2018 41.5%
1H24 22.1%

1H24

70% " + " 3

1.5/8.2/9.7 24-26 276/319/357
EPS 0.05/0.30/0.35



2023

1.2 +

1.2.1

2022 11 15 9.3 5.01%
80 185

2023 9 29 2.25
185 230
5.01% 1H24 59.8
9.2 107.8% 4633

1.2.2

2024 11 11 2025 2 5
2025 2 5
40.1% 29.9%
7%

2018 106% 2024 30%

2020 2020

5% 2024 22%

1H24 59.8 9.2

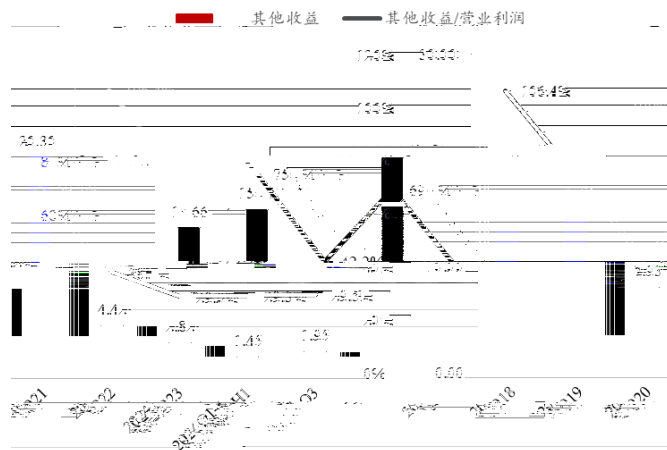
4633 59%

5 /

2020 2021

107.9%

6 /



IFIND

IFIND

2

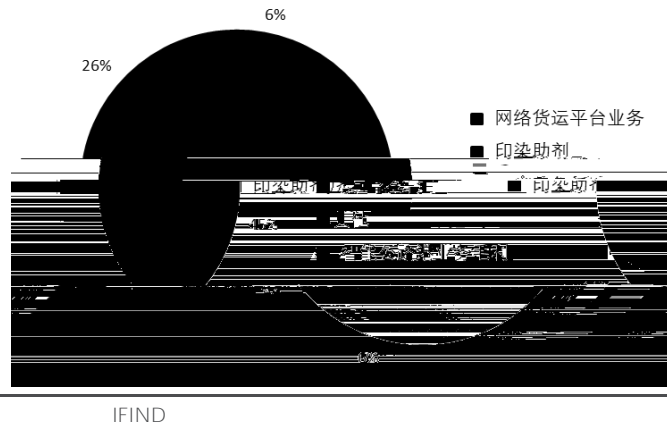
73 602 2024H1

7

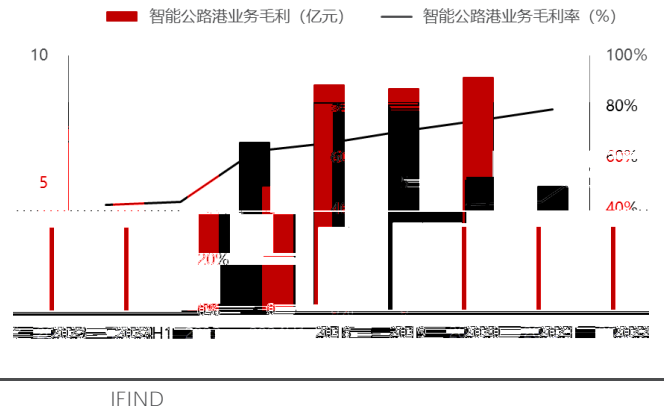
2.1

-44.70% -20.03% -22.12% 2022-1H24

8 2024H1



9



1H24

2021

2021-2023

2024H1

86.6%

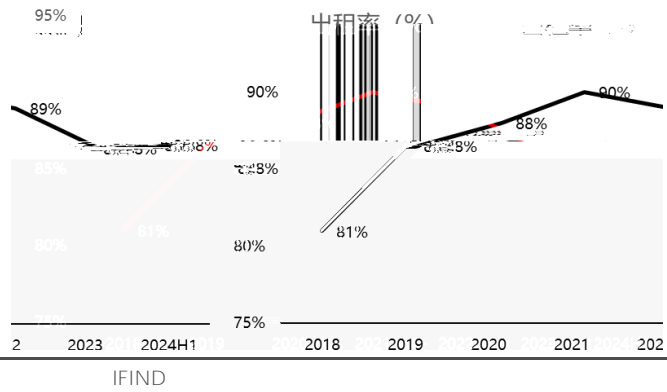
2019

2024H1

2932

+14%

10

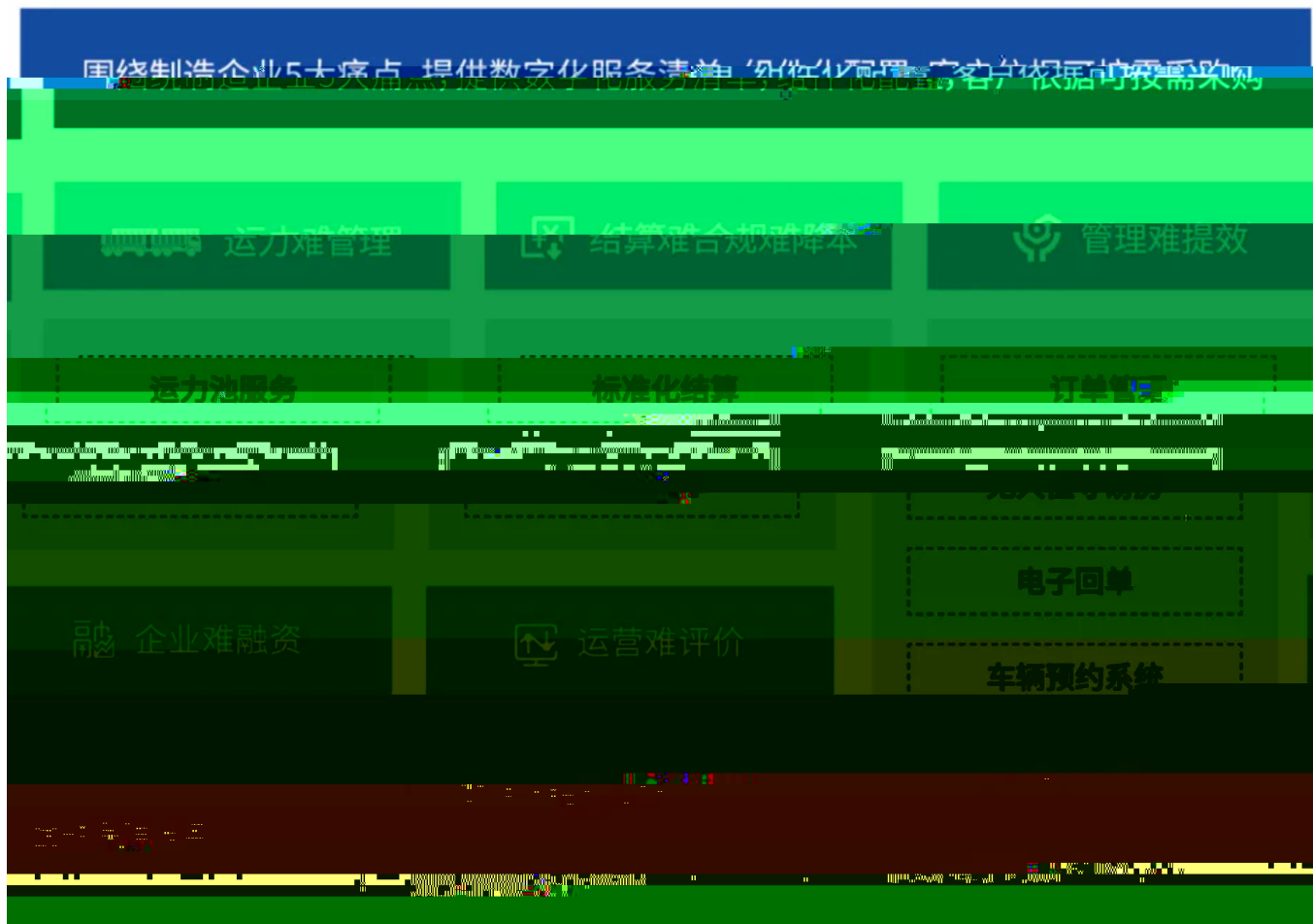


11

IFIND

2.2

100%



10

4

3

3

4

REITs

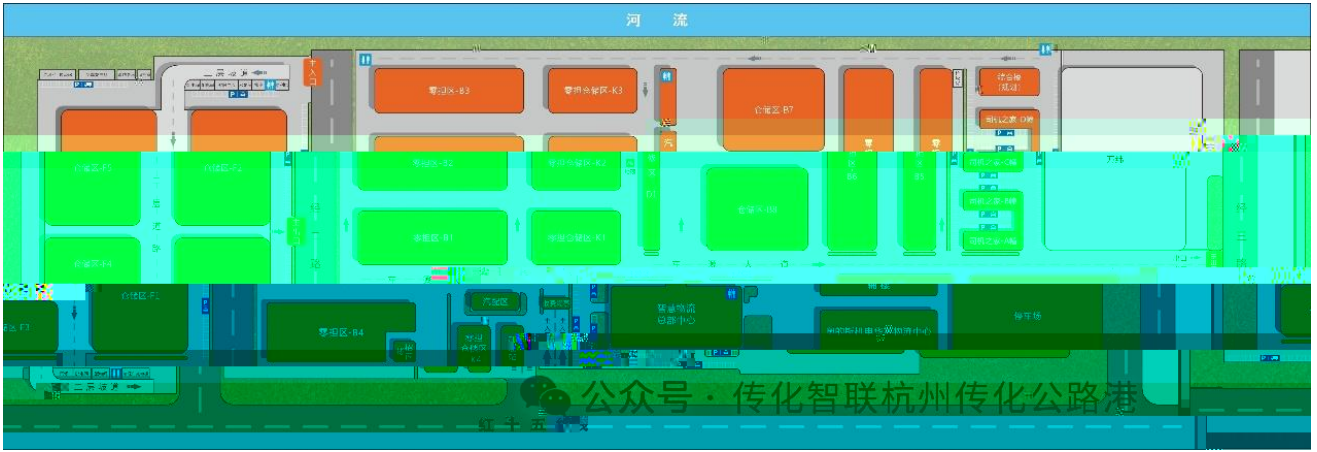
2024H1

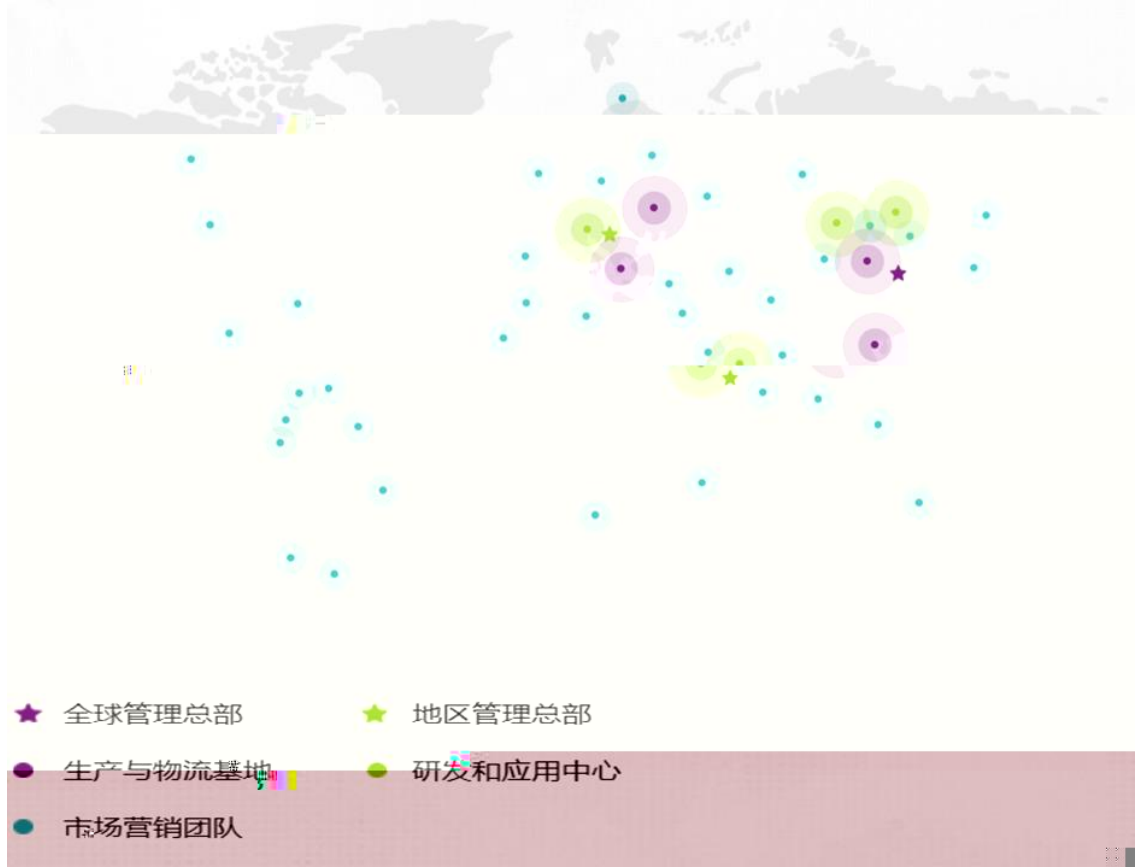
15

4.2

4

13





30

2018-2023

3-4.3

1H24

280

300

500

17 2018-2024Q1-3

3

" "

PVC

4

1H24

2021-2023 68.09 71.54 71.99

31.6% 5.1% 0.6% 1H24

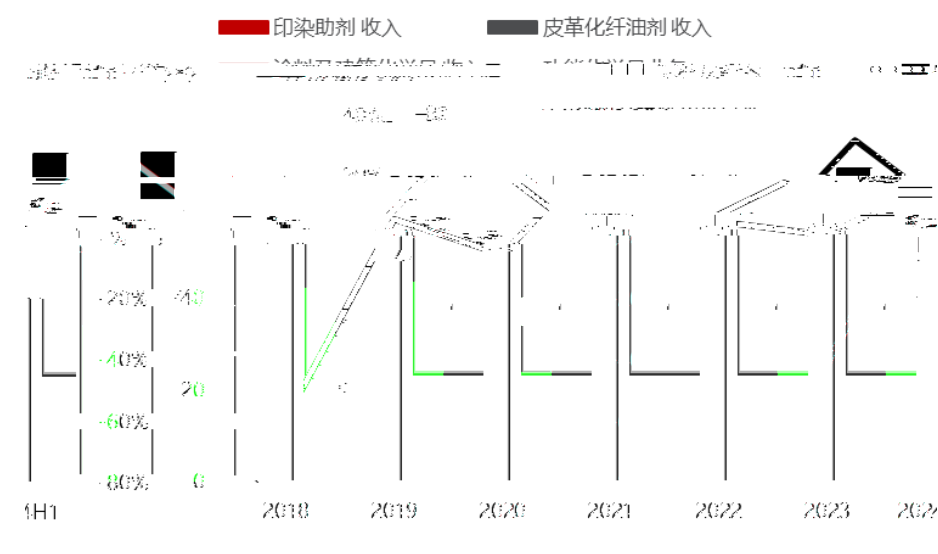
17.6% 40.12 1H24

24.54 10.08 5.51

18.3%

15.6% 18.4%

18 2018-1H24



IFIND

1H24

100

3.2

70%

1

2023

20

70%

3

2

" "

PCI

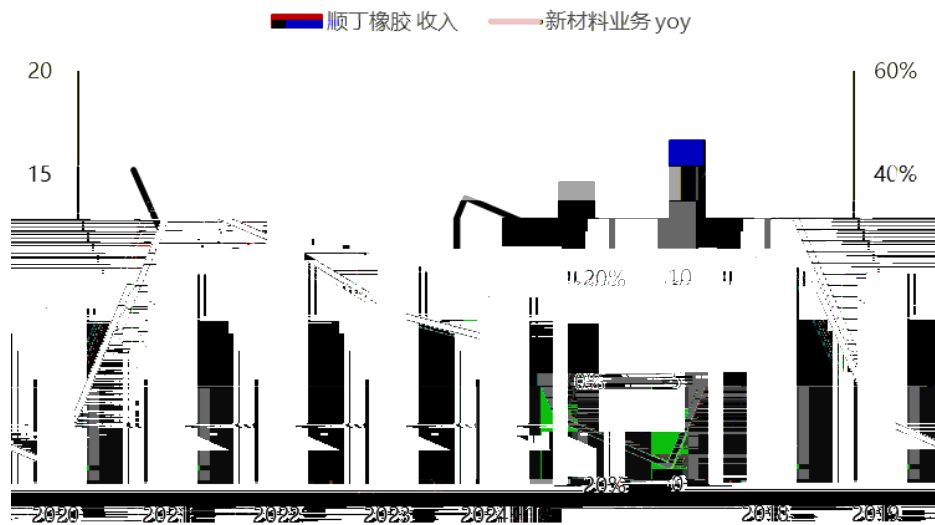
7

2021-2023 CAGR 12.9% 2021-2023

11.59 14.67 16.69 35.7% 26.6%

13.7% CAGR 12.9% 1H24 9.11 8%

19 2018-1H24



IFIND

12

24 7 12

9104 9106

27 /

4

4.1

2025	1	25			
			2024	1.2-1.55	
73.77%-79.69%		2024	1.8-2.1		26.26%-
38.41%		2024			

2024 7 12

" "

¢

5

1

2

3

1	2024H1	.....	3
2	2024H1	.....	3
3		.....	3
4		2023	4
5		/	5
6		/	5
7		.....	6
8	2024H1	.....	7
9		.....	7
10		.....	7
11		.....	7
12		8	
13		10	
14		11	
15		11	
16		12	
17	2018-2024Q1-3	13	
18	2018-1H24	14	
19	2018-1H24	15	

1	1
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12

A 300
